EXHIBIT "A" TO ASSET PURCHASE AND SALE AGREEMENT

OIL AND GAS LEASES

Exhibit "A-1" Seventy Five Percent (75%) net revenue interest Leases

Exhibit "A-2" Seventy Percent (70%) net revenue interest Leases

All recording references contained in this Exhibit "A" are to the indicated records of Matagorda County, Texas.



EXHIBIT "A-1" TO ASSET PURCHASE AND SALE AGREEMENT OIL AND GAS LEASES

Seventy Five Percent (75%) net revenue interest Leases.

LEASE NO.:

EBL-001

LESSOR:

Ricky D. Graff and Carol Graff Burnett

LESSEE:

Bill Foran

LEASE DATE:

2/25/2004

ACRES: 57.5240

COUNTY CLERK FILE NO.:

2004-045544

VOLUME:

PAGE:

RECORDS: Official Records

LIMITATIONS:

INSOFAR AND ONLY INSOFAR as the Lease covers depths

from the surface to 11,390' below the surface

LEASE NO.:

EBL-002A

LESSOR:

Bruce G. Herlin, Cathy G. Hunter, and Cara P. Herlin, Trustees

LESSEE:

Bill Foran

LEASE DATE:

7/26/2004

ACRES: 169,3300

COUNTY CLERK FILE NO.:

2004-045832

VOLUME:

PAGE:

RECORDS: Official Records

LIMITATIONS:

INSOFAR AND ONLY INSOFAR as the Lease covers depths

from 9,726' to 12,500' below the surface

LEASE NO.:

EBL-002B

LESSOR:

VOLUME:

Bruce G. Herlin, Cathy G. Hunter, and Cara P. Herlin, Trustees

LESSEE:

DSX Energy Ltd., L.L.P.

LEASE DATE:

8/17/2006

ACRES: 169.3300

COUNTY CLERK FILE NO.:

RECORDS: Official Records

LIMITATIONS:

2006-067434

PAGE:

The Lease covers depths from the surface to 9,726' below the

surface.

LEASE NO.:

EBL-002C

LESSOR:

Lindsey A. Thompson Sue-Ann Operating, L.C.

LESSEE: LEASE DATE:

9/13/2004

ACRES: 169.3300

COUNTY CLERK FILE NO.:

2004-047925

VOLUME:

PAGE:

RECORDS: Official Records

LIMITATIONS:

INSOFAR AND ONLY INSOFAR as the Lease covers depths

from the surface to 11,759' below the surface

LEASE NO.:

EBL-002D

LESSOR:

Dickerson Resources

LESSEE:

Sue-Ann Operating, L.C.

LEASE DATE: 9/13/2004 **ACRES:** 169.3300

COUNTY CLERK FILE NO.: 2004-047926

VOLUME: PAGE: RECORDS: Official Records

LIMITATIONS: INSOFAR AND ONLY INSOFAR as the Lease covers depths

from the surface to 11,759' below the surface

LEASE NO.: EBL-002E

LESSOR: Sandra Jane Vrana
LESSEE: Sue-Ann Operating, L.C.

LEASE DATE: 9/13/2004 **ACRES:** 169,3300

COUNTY CLERK FILE NO.: 2004-047927

VOLUME: PAGE: RECORDS: Official Records

LIMITATIONS: INSOFAR AND ONLY INSOFAR as the Lease covers depths

from the surface to 11,759' below the surface

LEASE NO.: EBL-002F

LESSOR: Peggy Ann Spann
LESSEE: Sue-Ann Operating, L.C.

LEASE DATE: 9/13/2004 ACRES: 169.3300

COUNTY CLERK FILE NO.: 2004-047928

VOLUME: PAGE: RECORDS: Official Records

LIMITATIONS: INSOFAR AND ONLY INSOFAR as the Lease covers depths

from the surface to 11,759' below the surface

LEASE NO.: EBL-002G

LESSOR: Patrick Lloyd O'Neal LESSEE: Sue-Ann Operating, L.C.

LEASE DATE: 9/13/2004 ACRES: 169.3300

COUNTY CLERK FILE NO.: 2004-047929

VOLUME: PAGE: RECORDS: Official Records

LIMITATIONS: INSOFAR AND ONLY INSOFAR as the Lease covers depths

from the surface to 11,759' below the surface

LEASE NO.: EBL-002H

LESSOR: George R. Burke, Jr. Family Partnership, Ltd.

LESSEE: Sue-Ann Operating, L.C.

LEASE DATE: 8/31/2004 ACRES: 169.3300

COUNTY CLERK FILE NO.: 2004-048790

VOLUME: PAGE: RECORDS: Official Records

LIMITATIONS: INSOFAR AND ONLY INSOFAR as the Lease covers depths

EBL-0021

LESSOR:

Burke Children Partnership No. 1

LESSEE:

Sue-Ann Operating, L.C.

LEASE DATE:

8/31/2004

ACRES: 169.3300

COUNTY CLERK FILE NO.:

2004-048791

VOLUME:

PAGE:

RECORDS: Official Records

LIMITATIONS:

INSOFAR AND ONLY INSOFAR as the Lease covers depths

from the surface to 11,759' below the surface

LEASE NO.:

EBL-002J

LESSOR:

Kathleen Burke

LESSEE:

Sue-Ann Operating, L.C.

LEASE DATE:

8/31/2004

ACRES: 169.3300

COUNTY CLERK FILE NO.:

2004-049009

VOLUME:

PAGE:

RECORDS: Official Records

LIMITATIONS:

INSOFAR AND ONLY INSOFAR as the Lease covers depths

from the surface to 12,500' below the surface

LEASE NO.:

EBL-003A

LESSOR:

Alton N. Nelsen &wife Frieda A. Nelson

LESSEE:

Sue-Ann Operating, L.C.

LEASE DATE:

11/22/2004

ACRES: 160,7500

COUNTY CLERK FILE NO.:

2004-048788

VOLUME:

PAGE:

RECORDS: Official Records

LIMITATIONS:

INSOFAR AND ONLY INSOFAR as the Lease covers depths

from the surface to 12.500' below the surface

LEASE NO.:

EBL-003B

LESSOR:

Daniel A. Nelsen

LESSEE:

Sue-Ann Operating, L.C.

LEASE DATE:

11/22/2004

ACRES: 160.7500

COUNTY CLERK FILE NO.:

2004-048789

VOLUME:

PAGE:

RECORDS: Official Records

LIMITATIONS:

INSOFAR AND ONLY INSOFAR as the Lease covers depths

from the surface to 12,500' below the surface

LEASE NO.:

EBL-003C

LESSOR:

Gilbert A. Nelsen

LESSEE:

Sue-Ann Operating, L.C.

LEASE DATE:

11/22/2004

ACRES: 160.7500

COUNTY CLERK FILE NO.:

2004-049010

VOLUME:

PAGE:

RECORDS: Official Records

LIMITATIONS:

INSOFAR AND ONLY INSOFAR as the Lease covers depths

EBL-004A

LESSOR:

Bruce G. Herlin, Cathy G. Hunter, and Cara P. Herlin, Trustees

LESSEE:

Bill Foran

LEASE DATE:

7/26/2004

ACRES: 7.1170

COUNTY CLERK FILE NO.:

2004-045834

VOLUME:

PAGE:

RECORDS: Official Records

LIMITATIONS:

INSOFAR AND ONLY INSOFAR as the Lease covers depths

from 9,726' below the surface to 12,500' below the surface

LEASE NO.:

EBL-004B

LESSOR:

Bruce G. Herlin, Cathy G. Hunter, and Cara P. Herlin, Trustees

LESSEE:

DSX Energy Ltd., L.L.P.

LEASE DATE:

8/17/2006

ACRES: 7.1170

COUNTY CLERK FILE NO.:

2006-067434

VOLUME:

PAGE:

RECORDS: Official Records

LIMITATIONS: The Lease covers depths from the surface to 9.726' below the

surface.

LEASE NO.:

EBL-005A

LESSOR:

Bruce G. Herlin, Cathy G. Hunter, and Cara P. Herlin. Trustees

LESSEE:

Bill Foran

LEASE DATE:

7/26/2004

ACRES: 2.0000

COUNTY CLERK FILE NO.:

2004-045833

VOLUME: PAGE: **RECORDS:** Official Records INSOFAR AND ONLY INSOFAR as the Lease covers depths LIMITATIONS:

from 9,726' below the surface to 12,500' below the surface

LEASE NO.:

EBL-005B

LESSOR:

Bruce G. Herlin, Cathy G. Hunter, and Cara P. Herlin, Trustees

LESSEE:

DSX Energy Ltd., L.L.P.

LEASE DATE:

8/17/2006

ACRES: 2.0000

COUNTY CLERK FILE NO.:

2006-067434

VOLUME:

PAGE:

RECORDS: Official Records

LIMITATIONS:

The Lease covers depths from the surface to 9,726' below the

surface.

LEASE NO.:

EBL-006A

LESSOR:

Bruce G. Herlin, Cathy G. Hunter, and Cara P. Herlin, Trustees

LESSEE:

Bill Foran

LEASE DATE:

7/26/2004

ACRES: 0.8700

COUNTY CLERK FILE NO.: 2004-045835

VOLUME:

PAGE:

RECORDS: Official Records

LIMITATIONS:

INSOFAR AND ONLY INSOFAR as the Lease covers depths

from 9,726' below the surface to 12,500' below the surface

EBL-006B

LESSOR:

Bruce G. Herlin, Cathy G. Hunter, and Cara P. Herlin, Trustees

LESSEE:

DSX Energy Ltd., L.L.P.

LEASE DATE:

8/17/2006

ACRES: 0.8700

COUNTY CLERK FILE NO.:

2006-067434

VOLUME:

RECORDS: Official Records

LIMITATIONS:

The Lease covers depths from the surface to 9,726' below the

surface.

LEASE NO.:

EBL-007

PAGE:

LESSOR:

General Land Office of the State of Texas (MF106903)

LESSEE:

DSX Energy Ltd., L.L.P.

LEASE DATE:

9/19/2006

ACRES: 4.4800

COUNTY CLERK FILE NO.:

2006-068234

VOLUME:

PAGE:

RECORDS: Official Records

LIMITATIONS:

INSOFAR AND ONLY INSOFAR as the Lease covers depths

EXHIBIT "A-2" TO ASSET PURCHASE AND SALE AGREEMENT OIL AND GAS LEASES

Seventy Percent (70%) net revenue interest Leases.

LEASE NO.:

BLS-001

LESSOR:

A. B. Pierce, et al

LESSEE:

W. H. Hawkins

LEASE DATE:

5/12/1936

ACRES: 381.0200

COUNTY CLERK FILE NO.:

VOLUME: 112

PAGE: 335

RECORDS: Deed Records

LIMITATIONS: INSOFAR AND ONLY INSOFAR as the Lease covers the following two tracts: (1) 317.35 acres from the surface to 11,038' as described in Assignment dated September 6, 2005 from Sue Ann Production Company, et al to DSX Energy Ltd., LLP and filed of record under County Clerk File No. 2005-058727, Official Records, Matagorda County, Texas; and (2) 63.67 acres from the surface to 11,280', as described in Assignment dated September 29, 2005 from Sue Ann Production Company, et al to DSX Energy Ltd., LLP and filed of record under County Clerk File Nos. 2005-056725 and 2005-057791. Official Records. Matagorda County, Texas, and in Assignment dated July 20, 2007 from Sue Ann Production Company, et al to DSX Energy Ltd., LLP and filed of record under County Clerk File No. 2007-_____, Official Records, Matagorda County, Texas; SAVE AND EXCEPT from both tracts those certain intervals commonly known as the F-14, F-14A and F-14B members of the Frio formation and being further described as those intervals correlative to those seen on the inductionelectrical log of Texaco Inc.'s Blessing Pierce Well No. 33 (located in the G. W. Nexsen Survey, A-65, Matagorda County, Texas) from 8,122 feet to 8,140 feet. 8,144 feet to 8,151 feet, and 8,160 feet to 8,184 feet.

LEASE NO.:

BLS-002

LESSOR:

Leroya Oil Company

LESSEE:

Leland Fikes

LEASE DATE:

6/11/1953

ACRES: 122.0000

COUNTY CLERK FILE NO.:

VOLUME: 253

PAGE: 636

RECORDS: Deed Records

LIMITATIONS: INSOFAR AND ONLY INSOFAR as the Lease covers 122 acres, being Lot 15A, Blk C, Pierce Subdivision, from the surface to 12,494', SAVE & EXCEPT (1) from the surface to 9,760' in the north 80 acres of Lot 15A; and SAVE & EXCEPT (2) those certain intervals commonly known as the F-14, F-14A and F-14B members of the Frio formation and being further described as those intervals correlative to those seen on the induction-electrical log of Texaco Inc.'s Blessing Pierce Well No. 33 (located in the G. W. Nexsen Survey, A-65, Matagorda County, Texas) from 8,122 feet to 8,140 feet, 8,144 feet to 8,151 feet, and 8,160 feet to 8,184 feet. Said acreage and depths being further described in Assignment dated effective May 2, 2005 from Leland Fikes Foundation, et al to DSX Energy Ltd., LLP, and filed of record under County Clerk File No. 2005-055007 in the Official Records of Matagorda County, Texas.

LEASE NO.:

BLS-003

LESSOR:

A. S.Herman &wife Bertha A. Herman

LESSEE:

Richard B. Hemingway

LEASE DATE:

1/24/1963

ACRES: 80.0000

COUNTY CLERK FILE NO.:

VOLUME: 399

PAGE: 517

RECORDS: Deed Records

LIMITATIONS: SAVE AND EXCEPT those certain intervals commonly known as the F-14, F-14A and F-14B members of the Frio formation and being further described as those intervals correlative to those seen on the induction-electrical log of Texaco Inc.'s Blessing Pierce Well No. 33 (located in the G. W. Nexsen Survey, A-65, Matagorda County, Texas) from 8,122 feet to 8,140 feet, 8,144 feet to 8,151 feet, and 8,160 feet to 8,184 feet; and further limited as follows: INSOFAR AND ONLY INSOFAR as the Lease covers (A) as to the S/2 Lot 16, Block C, Pierce Subdivision: from 9760' to 12,494' in 50% interest and from the surface to 11,280' in 50% interest; (B) as to the N/2 Lot 16, Block C, Pierce Subdivision: from the surface to 11,280' in 60% interest and from the surface to 11,900' in 40% interest. Said acreage and depths being further described in the following assignments: (1) Assignment dated effective May 2, 2005 from Leland Fikes Foundation, et al to DSX Energy Ltd., LLP, and filed of record under County Clerk File No. 2005-055007 in the Official Records of Matagorda County, Texas; (2) Assignment dated September 29, 2005 from Sue Ann Production Company, et al to DSX Energy Ltd., LLP and filed of record under County Clerk File Nos. 2005-056725 and 2005-057791, Official Records, Matagorda County, Texas; (3) Assignment dated effective June 1, 2005 from Devon Louisiana Corporation to DSX Energy Ltd., LLP and filed of record under County Clerk File No. 2005-057044 in the Official Records of Matagorda County, Texas; and (4) Assignment dated July 20, 2007 from Sue Ann Production Company, et al to DSX Energy Ltd., LLP and filed of record under County Clerk File No. 2007-_____, Official Records, Matagorda County, Texas.

LEASE NO.:

BLS-004

LESSOR:

A. S.Herman &wife Bertha A. Herman

LESSEE:

Richard B. Hemingway

LEASE DATE:

1/24/1963

ACRES: 74.8000

COUNTY CLERK FILE NO.:

VOLUME:

399

PAGE: 519

RECORDS: Deed Records

LIMITATIONS: SAVE AND EXCEPT those certain intervals commonly known as the F-14, F-14A and F-14B members of the Frio formation and being further described as those intervals correlative to those seen on the induction-electrical log of Texaco Inc.'s Blessing Pierce Well No. 33 (located in the G. W. Nexsen Survey, A-65, Matagorda County, Texas) from 8,122 feet to 8,140 feet, 8,144 feet to 8,151 feet, and 8,160 feet to 8,184 feet; and further limited as follows:

INSOFAR AND ONLY INSOFAR as the Lease covers (A) As to the S/2 Lot 14, Block C, Pierce Subdivision: from the surface to 12,494' in 50% interest and from the surface to 11,020' in 50% interest; (B) as to the N/2 Lot 14: from the surface to 11,020' in 60% interest and from the surface to 11,900' in 40% interest. Said acreage and depths being further described in the following assignments: (1) Assignment dated effective May 2, 2005 from Leland Fikes Foundation, et al to DSX Energy Ltd., LLP, and filed of record under County Clerk File No. 2005-055007 in the Official Records of Matagorda County, Texas; (2) Assignment dated September 27, 2005 from Sue Ann Production Company, et al to DSX Energy Ltd., LLP and filed of record under County Clerk File No. 2005-057792, Official Records, Matagorda County, Texas; and (3) Assignment dated effective June 1, 2005 from Devon Louisiana Corporation to DSX Energy Ltd., LLP and filed of record under County Clerk File No. 2005-057044 in the Official Records of Matagorda County, Texas.

LEASE NO.:

BLS-005

LESSOR:

B. C. Berger &wife Alfaretta Berger

LESSEE:

The Atlantic Refining Company

LEASE DATE:

2/6/1959

ACRES: 97.7000

COUNTY CLERK FILE NO.:

VOLUME: 331

PAGE: 88

RECORDS: Deed Records

LIMITATIONS: INSOFAR AND ONLY INSOFAR as the Lease covers depths from the surface to 10,920', plus 100' as a vertical operating easement, SAVE AND EXCEPT those certain intervals commonly known as the F-14, F-14A and F-14B members of the Frio formation and being further described as those intervals correlative to those seen on the induction-electrical log of Texaco Inc.'s Blessing Pierce Well No. 33 (located in the G. W. Nexsen Survey, A-65, Matagorda County, Texas) from 8,122 feet to 8,140 feet, 8,144 feet to 8,151 feet, and 8,160 feet to 8,184 feet. Said acreage and depths being further described in the following assignments: (1) Assignment dated effective September 26, 2005 from BP America Production Company to DSX Energy Ltd., LLP and filed of record under County Clerk File No. 2005-057759, Official Records, Matagorda County, Texas; and (2) Correction Assignment dated effective September 26, 2005 from BP America Production Company to DSX Energy Ltd., LLP and filed of record under County Clerk File No. 2006-06838, Official Records, Matagorda County, Texas.

LEASE NO.:

BLS-006

LESSOR:

Charles L. Herman, et al

LESSEE:

Texaco, Inc.

LEASE DATE:

5/9/1967

~

ACRES: 20,0000

COUNTY CLERK FILE NO.:

VOLUME: 454

PAGE: 208

RECORDS: Deed Records

LIMITATIONS: SAVE AND EXCEPT those certain intervals commonly known as the F-14, F-14A and F-14B members of the Frio formation and being further described as those intervals correlative to those seen on the induction-electrical

log of Texaco Inc.'s Blessing Pierce Well No. 33 (located in the G. W. Nexsen Survey, A-65, Matagorda County, Texas) from 8,122 feet to 8,140 feet, 8,144 feet to 8,151 feet, and 8,160 feet to 8,184 feet; and further limited as follows: INSOFAR AND ONLY INSOFAR as the Lease covers depths from the surface to 11,280', said acreage and depths being further described in the following assignments: (1) Assignment dated September 29, 2005 from Sue Ann Production Company, et al to DSX Energy Ltd., LLP and filed of record under County Clerk File Nos. 2005-056725 and 2005-057791, Official Records, Matagorda County, Texas; and (2) Assignment dated July 20, 2007 from Sue Ann Production Company, et al to DSX Energy Ltd., LLP and filed of record under County Clerk File Nos. 2007-_______, Official Records, Matagorda County, Texas.

LEASE NO.:

BLS-007

LESSOR:

A. S.Herman &wife Bertha A. Herman

LESSEE:

Richard B. Hemingway

LEASE DATE:

7/11/1963 **ACRES**: 20,0000

COUNTY CLERK FILE NO.:

VOLUME: 404 **PAGE:** 275

RECORDS: Deed Records

SAVE AND EXCEPT those certain intervals commonly known as LIMITATIONS: the F-14, F-14A and F-14B members of the Frio formation and being further described as those intervals correlative to those seen on the induction-electrical log of Texaco Inc.'s Blessing Pierce Well No. 33 (located in the G. W. Nexsen Survey, A-65, Matagorda County, Texas) from 8,122 feet to 8,140 feet, 8,144 feet to 8,151 feet, and 8,160 feet to 8,184 feet; and further limited as follows: INSOFAR AND ONLY INSOFAR as the Lease covers (A) as to the south 14.33 acres of the Lease; from the surface to 11,280' as to 60% interest and from the surface to 11,900' as to 40% interest; (B) as to the north 5.67 acres of the Lease: from the surface to 11,020' as to 60% interest and from the surface to 11,900' as to 40% interest. Said acreage and depths being further described in the following assignments: (1) Assignment dated September 29, 2005 from Sue Ann Production Company, et al to DSX Energy Ltd., LLP and filed of record under County Clerk File Nos. 2005-056725 and 2005-057791, Official Records, Matagorda County, Texas; (2) Assignment dated July 20, 2007 from Sue Ann Production Company, et al to DSX Energy Ltd., LLP and filed of record under County Clerk File No. _____, Official Records, Matagorda County, Texas; (3) Assignment dated September 27, 2005 from Sue Ann Production Company, et al to DSX Energy Ltd., LLP and filed of record under County Clerk File No. 2005-057792, Official Records, Matagorda County, Texas; and (4) Assignment dated effective June 1, 2005 from Devon Louisiana Corporation to DSX Energy Ltd., LLP and filed of record under County Clerk File No. 2005-059832 in the Official Records of Matagorda County, Texas.

BLS-008

LESSOR:

Adolph G. Tinz

LESSEE:

Richard B. Hemingway

LEASE DATE:

7/15/1963

ACRES: 20.0000

COUNTY CLERK FILE NO.:

VOLUME: 404

PAGE: 467

RECORDS: Deed Records

LIMITATIONS: INSOFAR AND ONLY INSOFAR as to 60% interest from the surface to 11,020' and 40% interest from the surface to 11,900', SAVE AND EXCEPT those certain intervals commonly known as the F-14, F-14A and F-14B members of the Frio formation and being further described as those intervals correlative to those seen on the induction-electrical log of Texaco Inc.'s Blessing Pierce Well No. 33 (located in the G. W. Nexsen Survey, A-65, Matagorda County, Texas) from 8,122 feet to 8,140 feet, 8,144 feet to 8,151 feet, and 8,160 feet to 8,184 feet. Said acreage and depths being further described in the following assignments: (1) Assignment dated September 27, 2005 from Sue Ann Production Company, et al to DSX Energy Ltd., LLP and filed of record under County Clerk File No. 2005-057792, Official Records, Matagorda County, Texas; and (2) Assignment dated effective June 1, 2005 from Devon Louisiana Corporation to DSX Energy Ltd., LLP and filed of record under County Clerk File No. 2005-059832 in the Official Records of Matagorda County, Texas.

LEASE NO.:

BLS-009

LESSOR:

Houston Chronicle Publishing Company

LESSEE:

Richard B. Hemingway

LEASE DATE:

7/11/1963

ACRES: 12.9600

COUNTY CLERK FILE NO.:

VOLUME: 404

PAGE: 332 RECORDS: Deed Records

LIMITATIONS: INSOFAR AND ONLY INSOFAR as to 60% interest from the surface to 11,020' and 40% interest from the surface to 11,900', SAVE AND EXCEPT those certain intervals commonly known as the F-14, F-14A and F-14B members of the Frio formation and being further described as those intervals correlative to those seen on the induction-electrical log of Texaco Inc.'s Blessing Pierce Well No. 33 (located in the G. W. Nexsen Survey, A-65, Matagorda County, Texas) from 8,122 feet to 8,140 feet, 8,144 feet to 8,151 feet, and 8,160 feet to 8,184 feet. Said acreage and depths being further described in the following assignments: (1) Assignment dated September 27, 2005 from Sue Ann Production Company, et al to DSX Energy Ltd., LLP and filed of record under County Clerk File No. 2005-057792, Official Records, Matagorda County, Texas; and (2) Assignment dated effective June 1, 2005 from Devon Louisiana Corporation to DSX Energy Ltd., LLP and filed of record under County Clerk File No. 2005-059832 in the Official Records of Matagorda County, Texas.

LEASE NO.: BLS-010
LESSOR: B. S. Kimmel
LESSEE: W. H. Hawkins

LEASE DATE: 2/25/1936 ACRES: 23.2500

COUNTY CLERK FILE NO.:

VOLUME: 112 PAGE: 288 RECORDS: Deed Records

LIMITATIONS: INSOFAR AND ONLY INSOFAR as the Lease covers depths from the surface to 11,020', SAVE AND EXCEPT those certain intervals commonly known as the F-14, F-14A and F-14B members of the Frio formation and being further described as those intervals correlative to those seen on the induction-electrical log of Texaco Inc.'s Blessing Pierce Well No. 33 (located in the G. W. Nexsen Survey, A-65, Matagorda County, Texas) from 8,122 feet to 8,140 feet, 8,144 feet to 8,151 feet, and 8,160 feet to 8,184 feet. Said acreage and depths being described in Assignment dated September 27, 2005 from Sue Ann Production Company, et al to DSX Energy Ltd., LLP and filed of record under County Clerk File No. 2005-057792, Official Records, Matagorda County, Texas.

LEASE NO.: BLS-011

LESSOR: Marion C. Connett, et al

LESSEE: W. H. Hawkins

LEASE DATE: 2/25/1936 ACRES: 40.0000

COUNTY CLERK FILE NO.:

VOLUME: 115 PAGE: 178 RECORDS: Deed Records

LIMITATIONS: INSOFAR AND ONLY INSOFAR as the Lease covers depths from the surface to 11,020', SAVE AND EXCEPT those certain intervals commonly known as the F-14, F-14A and F-14B members of the Frio formation and being further described as those intervals correlative to those seen on the induction-electrical log of Texaco Inc.'s Blessing Pierce Well No. 33 (located in the G. W. Nexsen Survey, A-65, Matagorda County, Texas) from 8,122 feet to 8,140 feet, 8,144 feet to 8,151 feet, and 8,160 feet to 8,184 feet. Said acreage and depths being described in in Assignment dated September 27, 2005 from Sue Ann Production Company, et al to DSX Energy Ltd., LLP and filed of record under County Clerk File No. 2005-057792, Official Records, Matagorda County, Texas.

LEASE NO.: BLS-012 A
LESSOR: Kathleen Burke

LESSEE: DSX Energy Ltd., L.L.P.

LEASE DATE: 6/15/2005 ACRES: 20.0000

COUNTY CLERK FILE NO.: 2005-056566

VOLUME: PAGE: RECORDS: Official Records

LIMITATIONS: INSOFAR AND ONLY INSOFAR as the Lease covers depths

BLS-012 B

LESSOR:

Burke Children Partnership No. 1, et al

LESSEE:

DSX Energy Ltd., L.L.P.

LEASE DATE:

6/1/2005

ACRES: 20.0000

COUNTY CLERK FILE NO.:

2005-056716

VOLUME:

PAGE:

RECORDS: Official Records

LIMITATIONS:

INSOFAR AND ONLY INSOFAR as the Lease covers depths

from the surface to 12,500' below the surface

LEASE NO.:

NEV-001A

LESSOR:

Wells Fargo Bank, NA, Agent & AIF for Elaine Heffelfinger,

I&IE Est. Stephen McClure Heffelfinger, Dec., et al

LESSEE:

Foran, Ltd.

LEASE DATE:

4/8/2005

ACRES: 249,4300

COUNTY CLERK FILE NO.: 2005-058232

VOLUME:

PAGE:

RECORDS: Official Records

LIMITATIONS:

INSOFAR AND ONLY INSOFAR as the Lease covers depths

from the surface to 12,500' below the surface

LEASE NO.:

NEV-001B

LESSOR:

Thomas Walter Blake Trust by Bill Patterson, Managing Trustee

LESSEE:

Foran, Ltd.

LEASE DATE:

3/18/2005

ACRES: 141.0000

COUNTY CLERK FILE NO.:

VOLUME:

PAGE:

RECORDS: Official Records

LIMITATIONS:

INSOFAR AND ONLY INSOFAR as the Lease covers depths

from the surface to 12,500' below the surface

LEASE NO.:

NEV-001C

LESSOR:

January E. Crockett

LESSEE:

Foran, Ltd.

LEASE DATE:

3/18/2005

COUNTY CLERK FILE NO.:

ACRES: 141.0000

VOLUME:

2005-057218

2005-057217

PAGE:

RECORDS: Official Records

LIMITATIONS:

INSOFAR AND ONLY INSOFAR as the Lease covers depths

from the surface to 12,500' below the surface

LEASE NO.:

NEV-001D

LESSOR:

Louise Johns Detmold

LESSEE:

Foran, Ltd.

LEASE DATE:

3/18/2005

ACRES: 141.0000

COUNTY CLERK FILE NO.:

2005-057219

VOLUME:

PAGE:

RECORDS: Official Records

LIMITATIONS:

INSOFAR AND ONLY INSOFAR as the Lease covers depths

NEV-001E

LESSOR:

Jeanette Johns Dowhanick

LESSEE:

Foran, Ltd.

LEASE DATE:

3/18/2005

ACRES: 141,0000

COUNTY CLERK FILE NO.:

2005-057220

VOLUME:

PAGE:

RECORDS: Official Records

LIMITATIONS:

INSOFAR AND ONLY INSOFAR as the Lease covers depths

from the surface to 12,500' below the surface

LEASE NO.:

NEV-001F

LESSOR:

Joanna Scott Hennessy

LESSEE:

Foran, Ltd.

LEASE DATE:

3/18/2005

ACRES: 141.0000

COUNTY CLERK FILE NO.:

2005-057221

2005-057223

2005-057225

VOLUME: LIMITATIONS: PAGE:

RECORDS: Official Records INSOFAR AND ONLY INSOFAR as the Lease covers depths

from the surface to 12,500' below the surface

LEASE NO .:

NEV-001G

LESSOR:

Slayton L. Johns

LESSEE:

Foran, Ltd.

LEASE DATE:

3/18/2005

ACRES: 141,0000

COUNTY CLERK FILE NO.:

VOLUME:

PAGE:

RECORDS: Official Records

LIMITATIONS:

INSOFAR AND ONLY INSOFAR as the Lease covers depths

from the surface to 12,500' below the surface

LEASE NO.:

NEV-001H

LESSOR:

Robert B. Lewis, Jr.

LESSEE:

Foran, Ltd.

LEASE DATE:

3/18/2005

ACRES: 141.0000

COUNTY CLERK FILE NO.:

VOLUME:

PAGE:

RECORDS: Official Records

LIMITATIONS:

INSOFAR AND ONLY INSOFAR as the Lease covers depths

from the surface to 12,500' below the surface

LEASE NO.:

NEV-001I

LESSOR:

Cindy Kilgore Peterson

LESSEE:

Foran, Ltd.

LEASE DATE:

3/18/2005

ACRES: 141.0000

COUNTY CLERK FILE NO.:

2005-057227

VOLUME:

PAGE:

RECORDS: Official Records

LIMITATIONS:

INSOFAR AND ONLY INSOFAR as the Lease covers depths

NEV-001J

LESSOR:

Jonathan E. Pierce, III

LESSEE:

Foran, Ltd.

LEASE DATE:

3/18/2005

ACRES: 141.0000

COUNTY CLERK FILE NO.:

2005-057229

VOLUME:

PAGE:

LIMITATIONS:

INSOFAR AND ONLY INSOFAR as the Lease covers depths

from the surface to 12,500' below the surface

LEASE NO.:

NEV-001K

LESSOR:

Adelaide S. Smith

LESSEE:

Foran, Ltd.

LEASE DATE:

3/18/2005

ACRES: 141,0000

COUNTY CLERK FILE NO.:

2005-057232

2005-057233

VOLUME:

PAGE:

RECORDS: Official Records

RECORDS: Official Records

LIMITATIONS:

INSOFAR AND ONLY INSOFAR as the Lease covers depths

from the surface to 12,500' below the surface

LEASE NO.:

NEV-001L

LESSOR:

Jeanine Pierce Steber

LESSEE:

Foran, Ltd.

LEASE DATE:

VOLUME:

3/18/2005

ACRES: 141.0000

COUNTY CLERK FILE NO.:

RECORDS: Official Records

PAGE:

LIMITATIONS:

INSOFAR AND ONLY INSOFAR as the Lease covers depths

from the surface to 12,500' below the surface

LEASE NO.:

NEV-001M

LESSOR:

Jeanette Allday Thomas

LESSEE:

Foran, Ltd.

3/18/2005

ACRES: 141.0000

COUNTY CLERK FILE NO.:

2006-060192 **RECORDS:** Official Records

VOLUME:

LEASE DATE:

PAGE:

LIMITATIONS:

INSOFAR AND ONLY INSOFAR as the Lease covers depths

from the surface to 12,500' below the surface

LEASE NO.:

NEV-001N

LESSOR:

Richard Don Yeamans

LESSEE:

Foran, Ltd.

LEASE DATE:

7/18/2005

ACRES: 141.0000

COUNTY CLERK FILE NO.:

2005-057237

VOLUME:

RECORDS: Official Records

LIMITATIONS:

PAGE:

INSOFAR AND ONLY INSOFAR as the Lease covers depths

NEV-0010

LESSOR:

Steven Covey

LESSEE:

Foran, Ltd.

LEASE DATE:

1/23/2006

ACRES: 141.0000

COUNTY CLERK FILE NO.:

2006-062495

VOLUME:

RECORDS: Official Records PAGE:

LIMITATIONS:

INSOFAR AND ONLY INSOFAR as the Lease covers depths

from the surface to 12,500' below the surface

LEASE NO.:

NEV-001P

LESSOR:

Russell S. Scott, Jr.

LESSEE:

Foran, Ltd.

LEASE DATE:

2/1/2006

ACRES: 141.0000

COUNTY CLERK FILE NO.:

2006-062605

VOLUME:

PAGE:

RECORDS: Official Records

LIMITATIONS:

INSOFAR AND ONLY INSOFAR as the Lease covers depths

from the surface to 12,500' below the surface

LEASE NO.:

NEV-002A

LESSOR:

Wells Fargo Bank, N.A., Agent & AIF for Elaine Heffelfinger,

I&IE Est. Stephen McClure Heffelfinger, Dec., et al

LESSEE:

Foran, Ltd.

LEASE DATE:

4/8/2005

ACRES: 84.8300

COUNTY CLERK FILE NO.:

2005-058231

VOLUME:

PAGE:

RECORDS: Official Records

LIMITATIONS:

INSOFAR AND ONLY INSOFAR as the Lease covers depths

from the surface to 12,500' below the surface

LEASE NO.:

NEV-002B

LESSOR:

Roberta G. Isensee

LESSEE:

Foran, Ltd.

LEASE DATE:

3/18/2005 **ACRES: 84.8300**

COUNTY CLERK FILE NO.:

2005-057222

VOLUME:

PAGE:

RECORDS: Official Records

RECORDS: Official Records

LIMITATIONS:

INSOFAR AND ONLY INSOFAR as the Lease covers depths

from the surface to 12,500' below the surface

LEASE NO.:

NEV-002C

LESSOR:

Mary E. Kerrigan

LESSEE:

Foran, Ltd.

LEASE DATE:

3/18/2005

ACRES: 84.8300

VOLUME:

COUNTY CLERK FILE NO.:

2005-057224

PAGE:

LIMITATIONS:

INSOFAR AND ONLY INSOFAR as the Lease covers depths

NEV-002D

LESSOR:

Dr. Russell Matthes &wf Juanita

LESSEE:

Foran, Ltd.

LEASE DATE:

3/18/2005

ACRES: 84.8300

COUNTY CLERK FILE NO.:

2005-057226

VOLUME:

PAGE:

LIMITATIONS:

INSOFAR AND ONLY INSOFAR as the Lease covers depths

from the surface to 12,500' below the surface

LEASE NO.:

NEV-002E

LESSOR:

Grace Lawrence Pierce

LESSEE:

Foran, Ltd.

LEASE DATE:

3/18/2005

ACRES: 84.8300

COUNTY CLERK FILE NO.:

2005-057228

VOLUME: LIMITATIONS: PAGE:

RECORDS: Official Records

RECORDS: Official Records

INSOFAR AND ONLY INSOFAR as the Lease covers depths

from the surface to 12,500' below the surface

LEASE NO.:

NEV-002F

LESSOR:

Lee Hall Pierce and Michael E Pierce, Jr., Ind & Co-Exec. Estate

of Lee M. Pierce, Dec.

LESSEE:

Foran, Ltd.

LEASE DATE:

3/18/2005

ACRES: 84.8300

COUNTY CLERK FILE NO.:

2005-057230

VOLUME:

PAGE:

RECORDS: Official Records

LIMITATIONS:

INSOFAR AND ONLY INSOFAR as the Lease covers depths

from the surface to 12,500' below the surface

LEASE NO.;

NEV-002G

LESSOR:

Sidney J. Troan

LESSEE:

Foran, Ltd.

LEASE DATE:

3/18/2005

ACRES: 84.8300

VOLUME:

COUNTY CLERK FILE NO.: 2005-057234

PAGE:

RECORDS: Official Records

LIMITATIONS:

INSOFAR AND ONLY INSOFAR as the Lease covers depths

from the surface to 12,500' below the surface

LEASE NO.:

NEV-002H

LESSOR:

Ruth Harrison Pierce, I&IE Est. of Abel B. Pierce, Jr., Dec.

LESSEE:

Foran, Ltd.

LEASE DATE:

3/18/2005

ACRES: 84.8300

COUNTY CLERK FILE NO.:

VOLUME:

2005-057231

LIMITATIONS:

PAGE:

RECORDS: Official Records

INSOFAR AND ONLY INSOFAR as the Lease covers depths

NEV-002I

LESSOR:

Luceile H. Wilkinson, I&IE Est. Robert J. Wilkinson, Dec.

LESSEE:

Foran, Ltd.

LEASE DATE:

3/18/2005

ACRES: 84.8300

COUNTY CLERK FILE NO.:

2005-057235

VOLUME:

PAGE:

RECORDS: Official Records

LIMITATIONS:

INSOFAR AND ONLY INSOFAR as the Lease covers depths

from the surface to 12,500' below the surface

LEASE NO.:

NEV-002J

LESSOR:

Robert J. Wilkinson, Jr. &wf Peggy

LESSEE:

Foran, Ltd.

LEASE DATE:

3/18/2005

ACRES: 84.8300

COUNTY CLERK FILE NO.:

2005-057236

VOLUME:

PAGE:

RECORDS: Official Records

LIMITATIONS: INSOFAR AND ONLY INSOFAR as the Lease covers depths

from the surface to 12,500' below the surface

LEASE NO.:

NEV-002K

LESSOR:

Charles Joshua McLaglen

LESSEE:

Foran, Ltd.

LEASE DATE:

7/1/2005

ACRES: 84.8300

VOLUME:

COUNTY CLERK FILE NO.: 2006-066253

PAGE:

RECORDS: Official Records

LIMITATIONS:

INSOFAR AND ONLY INSOFAR as the Lease covers depths

from the surface to 12,500' below the surface

LEASE NO.:

NEV-002L

LESSOR:

Mary E. Pierce McLaglen

LESSEE:

Foran, Ltd.

LEASE DATE:

7/1/2005

ACRES: 84.8300

COUNTY CLERK FILE NO.:

2006-066498 RECORDS: Official Records

VOLUME:

PAGE:

LIMITATIONS:

INSOFAR AND ONLY INSOFAR as the Lease covers depths

from the surface to 12,500' below the surface

LEASE NO.:

NEV-002M

LESSOR:

Paul W. Larson

LESSEE:

DSX Energy Ltd., L.L.P.

LEASE DATE:

6/1/2006

ACRES: 84.8300

COUNTY CLERK FILE NO.:

2006-068456

VOLUME:

RECORDS: Official Records

LIMITATIONS:

PAGE:

INSOFAR AND ONLY INSOFAR as the Lease covers depths

NEV-002N

LESSOR:

Beverly Schillinger

LESSEE:

DSX Energy Ltd., L.L.P.

LEASE DATE:

6/1/2006

ACRES: 84.8300

COUNTY CLERK FILE NO.:

2006-069657

VOLUME:

PAGE:

RECORDS: Official Records

LIMITATIONS:

INSOFAR AND ONLY INSOFAR as the Lease covers depths

from the surface to 12,500' below the surface

LEASE NO.:

NEV-003

LESSOR:

Alton N. Nelsen &wf Frieda A. Nelsen

LESSEE:

Foran, Ltd.

LEASE DATE:

5/20/2005

ACRES: 84.0900

COUNTY CLERK FILE NO.: VOLUME:

PAGE:

2005-057213

RECORDS: Official Records LIMITATIONS: INSOFAR AND ONLY INSOFAR as the Lease covers depths

from the surface to 12,500' below the surface

LEASE NO.:

NEV-004A

LESSOR:

Alton N. Nelsen &wf Frieda A. Nelsen

LESSEE:

Foran, Ltd.

LEASE DATE:

5/20/2005

ACRES: 65.5000

COUNTY CLERK FILE NO.:

2005-057214

VOLUME:

PAGE:

RECORDS: Official Records

LIMITATIONS:

INSOFAR AND ONLY INSOFAR as the Lease covers depths

from the surface to 12,500' below the surface

LEASE NO.:

NEV-004B

LESSOR:

Gilbert A. Nelsen

LESSEE:

Foran, Ltd.

LEASE DATE: 5/20/2005 COUNTY CLERK FILE NO.:

ACRES: 65.5000

VOLUME:

2005-057216

PAGE:

RECORDS: Official Records

LIMITATIONS:

INSOFAR AND ONLY INSOFAR as the Lease covers depths

from the surface to 12,500' below the surface

LEASE NO.:

NEV-004C

LESSOR:

Daniel A. Nelsen, separate property

LESSEE:

Foran, Ltd.

LEASE DATE:

5/20/2005

ACRES: 65.5000

COUNTY CLERK FILE NO.:

2005-057215

VOLUME:

PAGE:

LIMITATIONS:

RECORDS: Official Records

INSOFAR AND ONLY INSOFAR as the Lease covers depths

NEV-005A

LESSOR:

Barbara Cunningham DSX Energy Ltd., L.L.P.

LESSEE: LEASE DATE:

ACRES: 138,1400

COUNTY CLERK FILE NO.:

4/4/2006

2006-062964

VOLUME:

PAGE:

RECORDS: Official Records

LIMITATIONS:

INSOFAR AND ONLY INSOFAR as the Lease covers depths

from the surface to 12,500' below the surface

LEASE NO.:

NEV-005B

LESSOR: LESSEE:

Linda Cunningham Davis DSX Energy Ltd., L.L.P.

LEASE DATE:

4/4/2006

ACRES: 138.1400

COUNTY CLERK FILE NO.:

2006-063720

VOLUME:

PAGE:

RECORDS: Official Records

LIMITATIONS: INSOFAR AND ONLY INSOFAR as the Lease covers depths from the surface to 12,500' below the surface

LEASE NO.:

NEV-005C

LESSOR: LESSEE:

Donald W. Cunningham DSX Energy Ltd., L.L.P.

LEASE DATE:

4/4/2006

ACRES: 138.1400

COUNTY CLERK FILE NO.:

2006-063721

VOLUME:

PAGE:

RECORDS: Official Records

LIMITATIONS:

INSOFAR AND ONLY INSOFAR as the Lease covers depths

from the surface to 12,500' below the surface

LEASE NO.:

NEV-005D

LESSOR:

Charles A. Cunningham DSX Energy Ltd., L.L.P.

LESSEE: LEASE DATE:

4/4/2006

ACRES: 138.1400

COUNTY CLERK FILE NO.:

2006-063719

VOLUME:

PAGE:

RECORDS: Official Records

LIMITATIONS:

INSOFAR AND ONLY INSOFAR as the Lease covers depths

from the surface to 12,500' below the surface

LEASE NO .:

NEV-005E

LESSOR: LESSEE:

David G. Cunningham DSX Energy Ltd., L.L.P.

LEASE DATE:

4/4/2006

ACRES: 138.1400

COUNTY CLERK FILE NO.:

2006-064067

VOLUME:

RECORDS: Official Records

LIMITATIONS:

PAGE:

INSOFAR AND ONLY INSOFAR as the Lease covers depths

NEV-006

LESSOR:

General Land Office of the State of Texas (M-106595)

LESSEE:

DSX Energy Ltd., L.L.P.

LEASE DATE:

7/25/2006

ACRES: 4.1600

COUNTY CLERK FILE NO.:

2006-066664

VOLUME:

PAGE:

LIMITATIONS:

INSOFAR AND ONLY INSOFAR as the Lease covers depths

from the surface to 12,500' below the surface

LEASE NO.:

SEB-001

LESSOR:

Bruce G. Herlin, Cathy G. Hunter, and Cara P. Herlin, Trustees

LESSEE:

DSX Energy Ltd., L.L.P.

LEASE DATE:

2/20/2006

ACRES: 19.3700

COUNTY CLERK FILE NO.:

2006-061596

VOLUME:

PAGE:

RECORDS: Official Records

RECORDS: Official Records

LIMITATIONS:

INSOFAR AND ONLY INSOFAR as the Lease covers depths

from the surface to 12,500' below the surface

LEASE NO.:

SEB-002A

LESSOR:

Bruce G. Herlin, Cathy G. Hunter, and Cara P. Herlin, Trustees

LESSEE:

DSX Energy Ltd., L.L.P.

LEASE DATE:

2/20/2006

ACRES: 136.9150

COUNTY CLERK FILE NO.:

2006-061597

VOLUME:

PAGE:

RECORDS: Official Records

LIMITATIONS:

INSOFAR AND ONLY INSOFAR as the Lease covers depths

from 9,725' below the surface to 12,500' below the surface

LEASE NO.:

SEB-002B

LESSOR:

Ethel Jeanne Reese

LESSEE:

DSX Energy Ltd., L.L.P.

LEASE DATE:

3/1/2006

ACRES: 153.5040

COUNTY CLERK FILE NO.:

2006-062777

VOLUME:

PAGE:

RECORDS: Official Records

LIMITATIONS:

INSOFAR AND ONLY INSOFAR as the Lease covers depths

from the surface to 12,500' below the surface

LEASE NO.:

SEB-002C

LESSOR:

Norma Sue Jackson Velasquez

LESSEE:

DSX Energy Ltd., L.L.P.

LEASE DATE:

3/25/2006

ACRES: 153.5040

COUNTY CLERK FILE NO.:

2006-062811

VOLUME:

PAGE:

RECORDS: Official Records

LIMITATIONS:

INSOFAR AND ONLY INSOFAR as the Lease covers depths

SEB-002D

LESSOR:

Marie Griffith by AIF Cherie L. Nunn

LESSEE:

DSX Energy Ltd., L.L.P.

LEASE DATE:

3/25/2006

ACRES: 153.5040

COUNTY CLERK FILE NO.:

VOLUME:

2006-063304

LIMITATIONS:

PAGE: **RECORDS:** Official Records INSOFAR AND ONLY INSOFAR as the Lease covers depths

from the surface to 12,500' below the surface

LEASE NO.:

SEB-002E

LESSOR:

John Laughlin, Receiver for Larry Jackson McMahan AKA Larry

J. Daley

LESSEE:

DSX Energy Ltd., L.L.P.

LEASE DATE:

9/19/2006

ACRES: 153,5040

COUNTY CLERK FILE NO.:

2006-067209

VOLUME: PAGE: **RECORDS:** Official Records LIMITATIONS: INSOFAR AND ONLY INSOFAR as the Lease covers depths

2004-046493

from the surface to 12,500' below the surface

LEASE NO.:

SEB-002F

LESSOR:

Bruce G. Herlin, Cathy G. Hunter, and Cara P. Herlin, Trustees

LESSEE:

Sue-Ann Operating, L.C.

LEASE DATE:

8/16/2004

ACRES: 153.5040

COUNTY CLERK FILE NO.:

VOLUME:

PAGE:

RECORDS: Official Records

LIMITATIONS:

The Lease covers depths from the surface to 9,725' below the

surface.

LEASE NO.:

SEB-003

LESSOR:

Donald R. Kelly, Jr. &wf Teri L. Kelly

LESSEE:

Sue-Ann Operating, L.C.

LEASE DATE:

10/28/2004

ACRES: 156,2850

COUNTY CLERK FILE NO.:

2004-047931

VOLUME:

PAGE:

RECORDS: Official Records

LIMITATIONS:

INSOFAR AND ONLY INSOFAR as the Lease covers depths

from the surface to 11,249' below the surface

LEASE NO.:

SEB-004

LESSOR:

General Land Office of the State of Texas (M-106594)

LESSEE:

DSX Energy Ltd., L.L.P.

LEASE DATE:

7/25/2006

ACRES: 7.4300

COUNTY CLERK FILE NO.:

2006-066153

VOLUME:

PAGE:

RECORDS: Official Records

LIMITATIONS:

INSOFAR AND ONLY INSOFAR as the Lease covers depths

SEB-005

LESSOR:

Donald R. Kelly, Jr. &wf Teri L. Kelly

LESSEE:

DSX Energy Ltd., L.L.P.

LEASE DATE:

10/29/2007

ACRES: 108.3150

COUNTY CLERK FILE NO.:

2007-074351

VOLUME:

PAGE:

RECORDS: Official Records

LIMITATIONS:

INSOFAR AND ONLY INSOFAR as the Lease covers depths